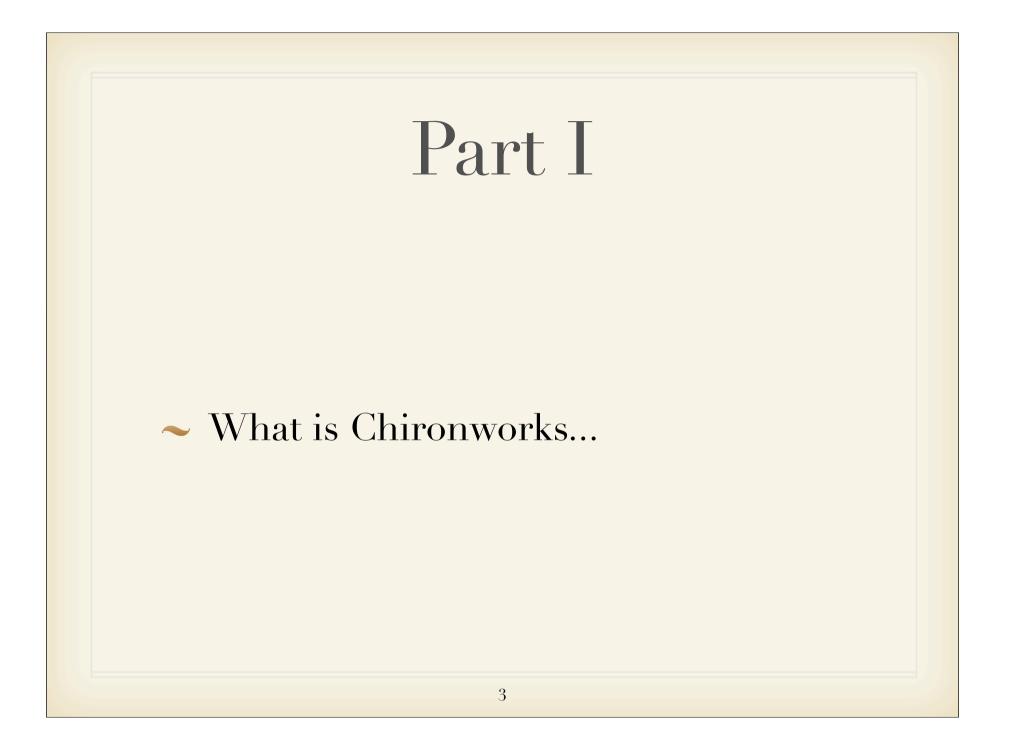
Chironworks

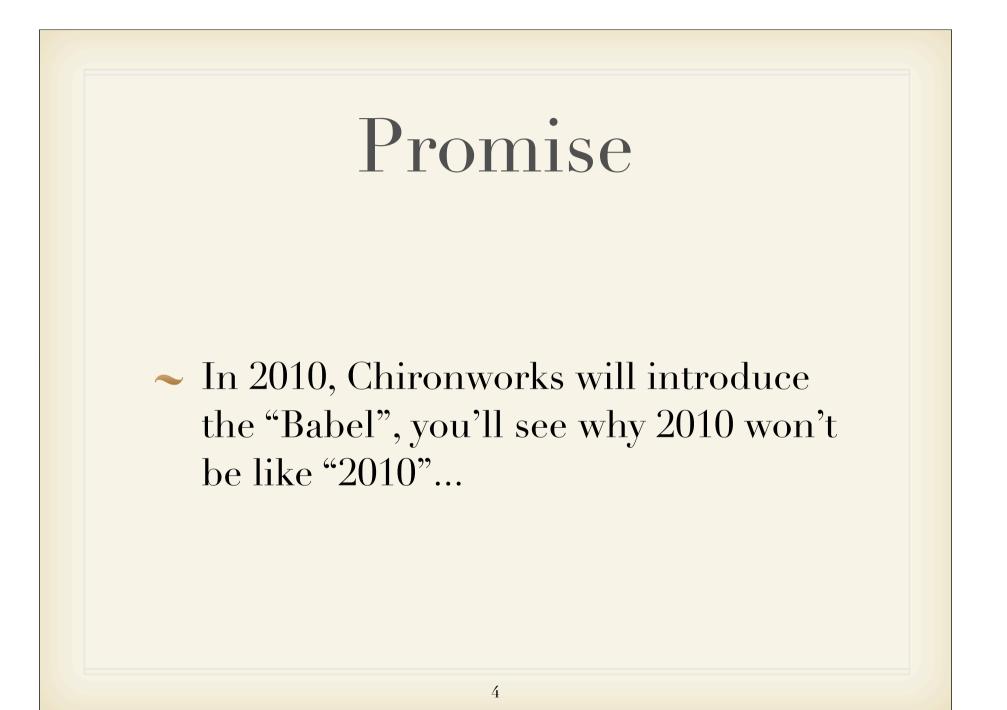
A paradigm shift in Computer-Human Interaction

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The war is not over...

 The "desktop" war is over and Microsoft won…until another paradigm rises…





What it really is...

 A paradigm shift in Computer-Human Interaction design that breaks the GUI with revolutionary interaction sequence.

OS Market

- ∼ 286,000,000 units, 2008
- ✓ 314,900,000 units, 2009
- ∼ 339,400,000 units, 2010
- ∼ Growing at 6.5% annually after 2010
- ∼ 2.5% Innovators=23,507,500 units at product launch

Problem

- the current desktop paradigm does disjointed functions and relies on human brain to link things together
- Computer is a tool, the human brain does most of the work

How is it solved?

- ∼ "Babel Operating System"
- "the very first semantic computer capable of recording and automating human logical thinking threads"
- ✓ Paradigm Shift
- ➤ Disruptive Technology

Product Roadmap

- Version 1.0-Communication User Interface(30st)
- ✓ Version 2.0-Qualitative Artificial Intelligence Engine(48th)
- Version 3.0-English Natural Language Voice I/O Interface(66th)
- Version 4.0-Machine Sensory Integration(84th)
- ✓ Version 5.0-Simulated Machine Consciousness(102th)

By Products

- Natural language data referencing with context
- ∼ Natural language processing
- ∼ Recording of thought process
- ∼ Qualitative Artificial Intelligence

Competitive Advantage

- ✓ Emotional attachment
- ✓ Elimination of multiple existence of same data
- ✓ Interchangeable computing resource
- ✓ Revolutionary interaction sequence
- ✓ Simplified front end to user
- ✓ Change in technology doesn't affect UI
- ✓ Doing the impossible
- ✓ Higher collaborative utility
- Reduced development time for customized solutions

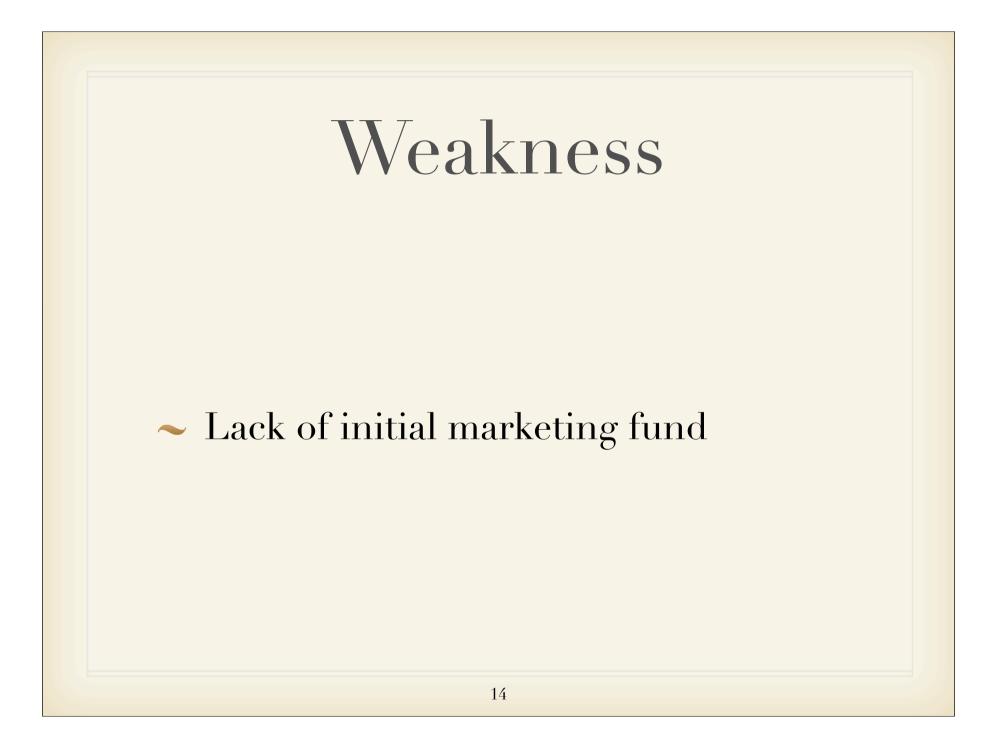
No Technical Details

Why is there no mock up prototype?
Xerox Parc, Apple, Microsoft

Strength

\sim Paradigm shift

- ∼ Revolutionary Interaction Sequence
- ➤ Computer as "brain companion"



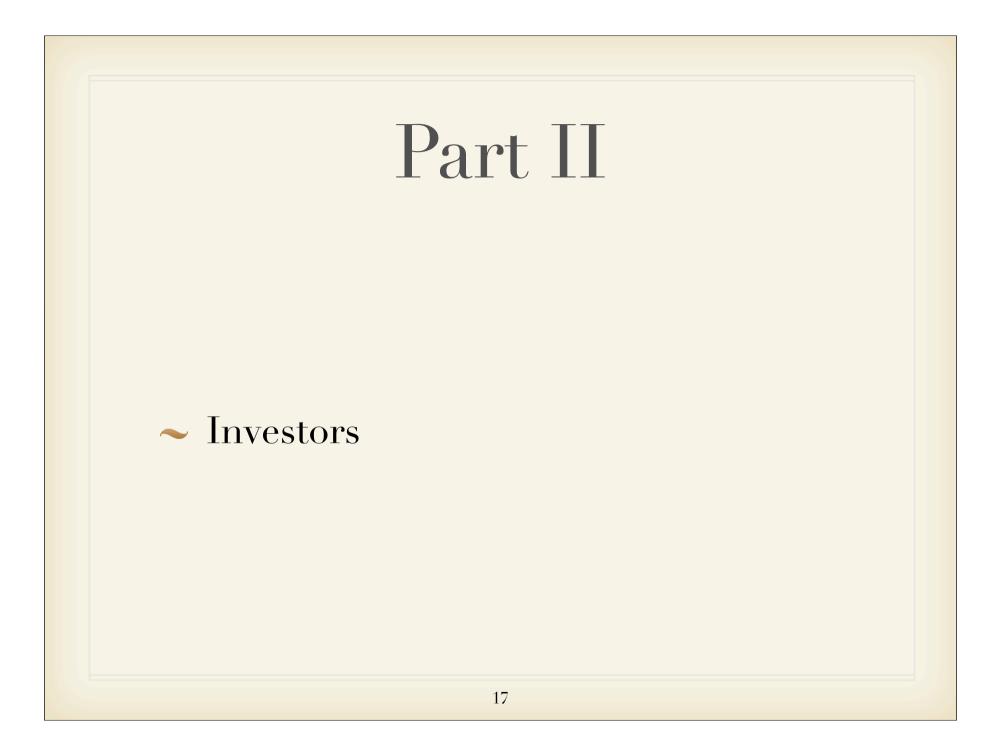
Opportunnities

- "Desktop Paradigm" is 39 years old
 Windows Vista Flopped, Windows 7 at least years away...
- Low cost hardware proliferate through wider demography of users...

Threats

✓ Consolidation of Linux distributions

- Secret long term research projects at Microsoft and Apple
- ➤ Garage and Lab
- ✓ "Start the copy machine..."



Chance of a lifetime

- ➤ Taligent: \$300 Million
- ∼ Copland: \$400 Million
- ➤ BeOS: \$300 Million
- ∼ NeXT: \$430 Million (Feb, 1997)

➤ BUT...still "Desktop Paradigm"...

VC Tranches

- \sim 1st startup amount of \$3 million
- \sim 2nd, \$4 million at 13th month
- \sim 3rd, \$4 million at 25th month
- $\sim 4 \mathrm{th}, \$15$ million at 31th month

\sim Total of \$26 million

Quick Returns

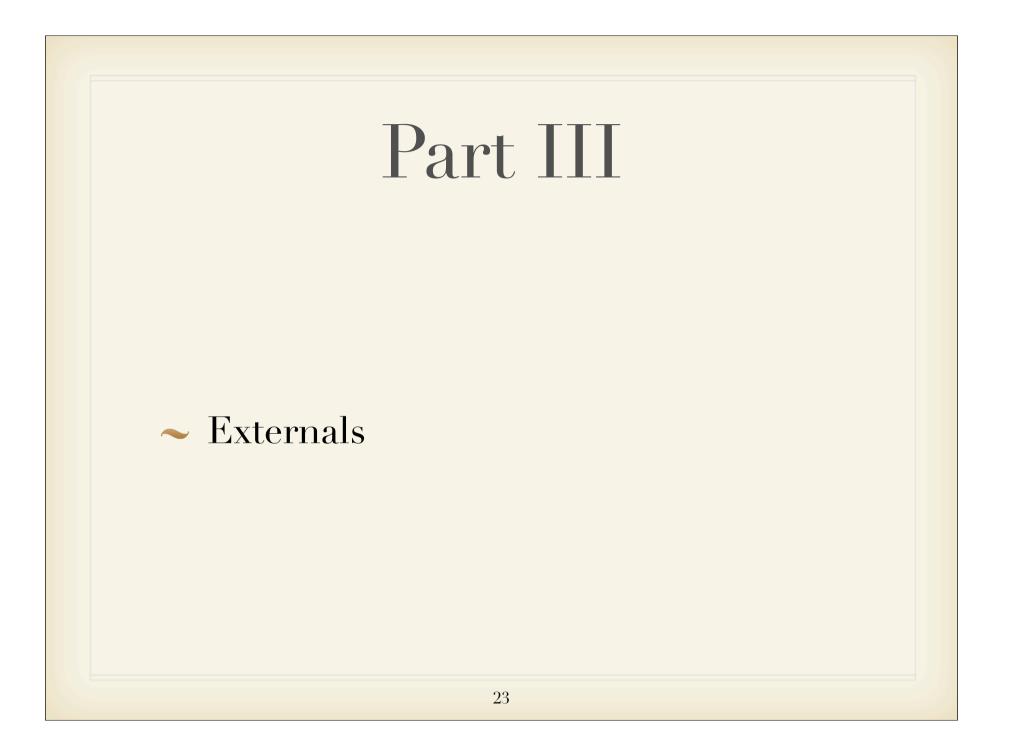
 \sim Product on sale by 31th month

- Low Break Even Point at \$26 million by the 34th month of operation
- ∼ 86957 unit sold (23,507,500 market)
- \thicksim 0.3684% of 2.5% of global market

The Potential Return

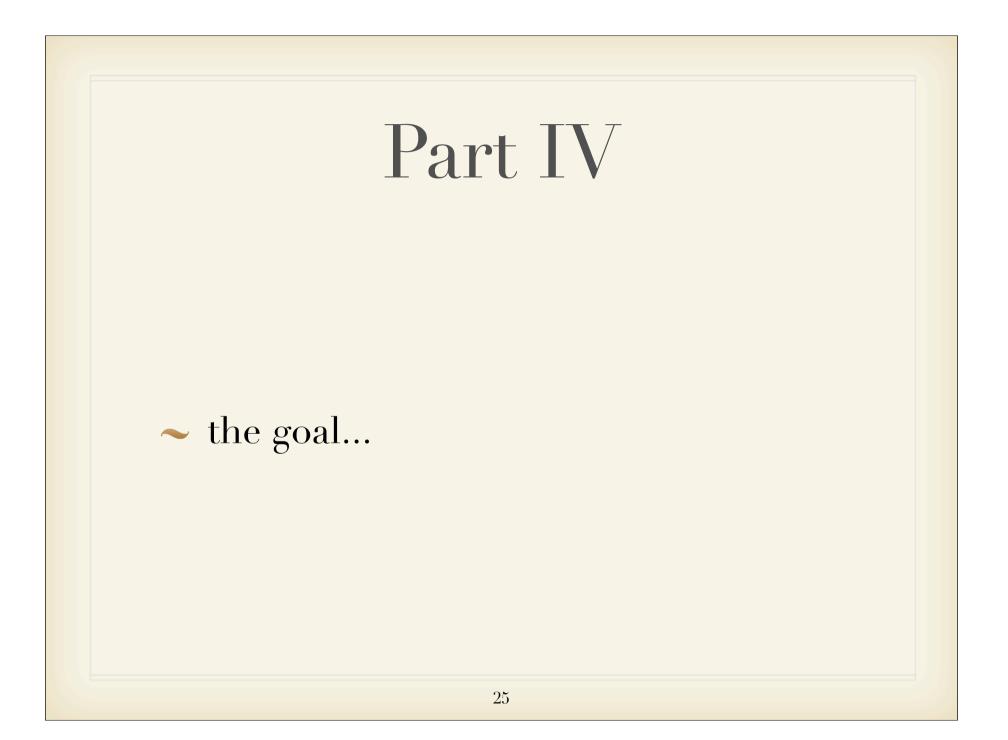
∼ 7 Year Project Internal Rate of Return(IRR)>700%

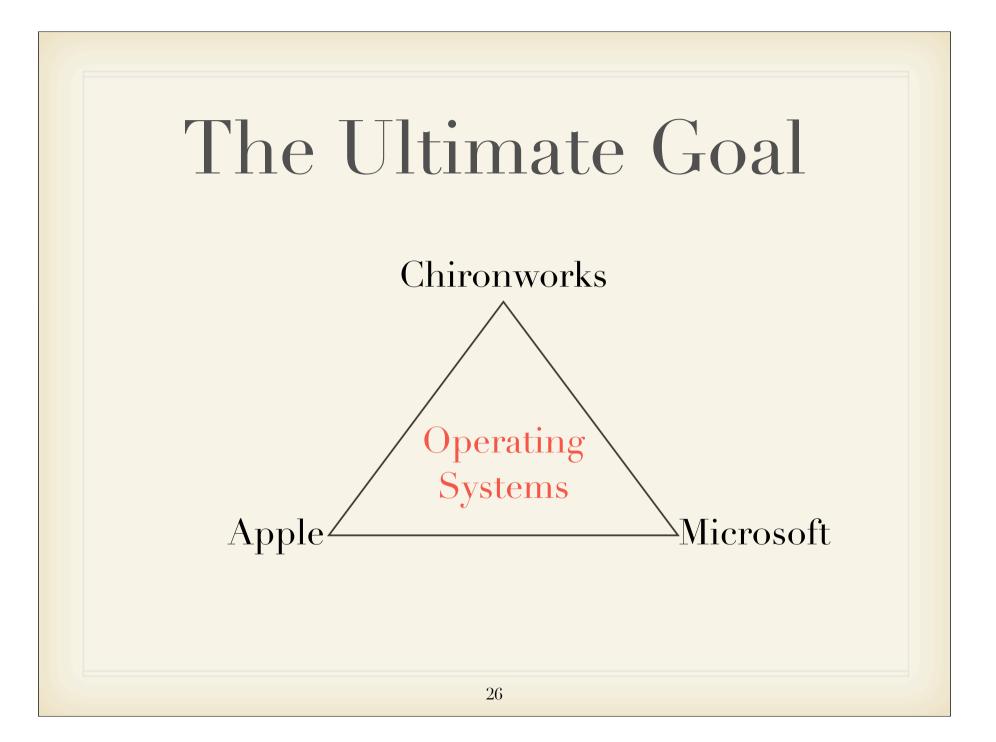
Company Valuation \sim Company Value = $$2,2B \sim $580B$ using discount rate ranging from 80%~8% 22



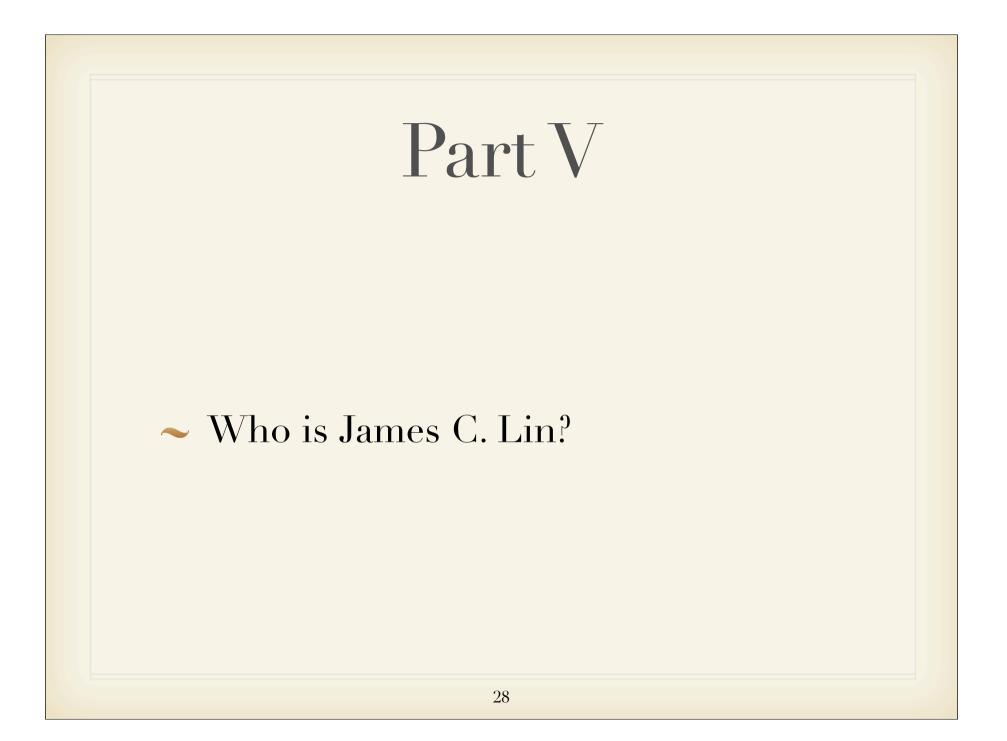
External Factors

Skype, (VoIP, Video Conferencing)
 Nunance, Dragon NaturallySpeaking









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- ✓ Mitac Corporation, Project Manager
- Kinpo Electronics, PDA Phone Product Planner
- Quanta Computers, Quality Control Engineer



- ∼ "MorseNote"
- ✓ "Physical Encryption"
- ← "Communication User Interface"

"ClipClap" "Pictogizer"

